

FULL YEAR RESULTS 2018



I am really pleased to see that our strategic choices and recent investments are paying off. We have reached the original Horizon 2020 objectives two years ahead of schedule and are on track to achieve our raised ambitions notwithstanding a less favorable macro-economic environment in 2019. Umicore is uniquely positioned to respond to societal trends and regulatory demands for cleaner mobility and recycling. We have the technologies and are expanding our capacity to ensure that we continue to grow and meet the rising demand for our products and services. I am also proud that Umicore is a pioneer in providing customers in the rechargeable battery value chain with materials of a certified clean and ethical origin.



Marc Grynberg,
CEO UMICORE

Horizon 2020 ambitions reached and well on track to achieve raised ambitions



Record results

REVENUES
€3.3bn +17%*

ROCE
15.4%

Capex
€478m

Strategic choices and recent investments paying off

REBIT
€514m +29%*

EPS
€1.36 +12%

R&D
€196m

*Excluding discontinued operations

CATALYSIS



Higher revenues for Automotive Catalysts driven by increased contribution of HDD segment and higher demand for gasoline car catalysts.

Revenues + 9%
REBIT +2%
REBITDA +6%

ENERGY & SURFACE TECHNOLOGIES



Revenues substantially up with Rechargeable Battery Materials outgrowing the xEV market and strong volumes and supportive prices in Cobalt & Specialty Materials in H1

Revenues + 44%
REBIT + 82%
REBITDA + 63%

RECYCLING



Higher revenues for Precious Metals Refining driven by higher processed volumes and a more supportive metal price environment.

Revenues +6%*
REBIT +12%*
REBITDA +7%*

* excl impact divestment European Technical Materials in Jan '18

